

**WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 PENSION TRUST FUND
FOURTH QUARTER 2020**

APPLICATIONS SUBMITTED FOR APPROVAL

RETIRE DATE	AWARD DATE	NAME	BIRTH DATE	AGE	SEX	SERVICE	EMPLOYER	TYPE/ OPTION	MONTHLY AMOUNT
12/1/2020	12/1/2020	AMOFA,PATRICK	11/1/1960	60	M	11.845	GIANT FOOD WAREHOUSE/JESSUP	DEFERRED VESTED / 120 MONTH REDUCTION	\$3,656.91
10/1/2020	10/1/2020	BOOKER,TIVEY	9/19/1960	60	M	24.000	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$2,365.74
10/1/2020	12/1/2020	BROWN,RUBY	11/16/1950	69	F	0.000	BENE OF RICHARD BROWN	BENEFICIARY / LIFE ANNUITY	\$1,048.49
10/1/2020	10/1/2020	CUNNINGHAM,GARY	9/1/1960	60	M	14.684	GIANT FOOD WAREHOUSE	DEFERRED VESTED / 60 MONTH REDUCTION	\$1,244.72
12/1/2020	12/1/2020	DARBY,RONALD,D	2/8/1962	58	M	33.512	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$5,097.47
10/1/2020	10/1/2020	DURHAM,KEVIN	9/9/1966	54	M	32.000	GIANT FOOD WAREHOUSE	30 & OUT / LIFE ANNUITY	\$5,054.30
4/1/2020	12/1/2020	MANION,DEBRA	8/24/1958	61	F	0.000	BENE OF JIMMY MANION	BENEFICIARY / LIFE ANNUITY	\$191.66
10/1/2020	10/1/2020	MESSER,ROGER	9/20/1960	60	M	14.799	GIANT FOOD WAREHOUSE	DEFERRED VESTED / LIFE ANNUITY	\$2,156.50
8/1/2019	11/1/2020	PEREZ,DANIEL	7/28/1959	60	M	11.410	GIANT FOOD INC	DEFERRED VESTED / 120 MONTH REDUCTION	\$845.77
12/1/2020	12/1/2020	POBI,NANA	11/30/1960	60	M	18.668	GIANT FOOD WAREHOUSE	NORMAL / 120 MONTH REDUCTION	\$2,409.14
10/1/2020	10/1/2020	RUETER,MARK*	9/8/1958	62	M	23.674	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 84 MONTH REDUCTION	\$38.12
6/1/2017	10/1/2020	SPRIGGS,DEBORAH	5/19/1957	60	F	8.919	EIGHT O'CLOCK COFFEE	DEFERRED VESTED / 10 YR CERTAIN	\$648.01
11/1/2020	12/1/2020	TERRY,WILLIAM,D	6/19/1964	56	M	30.000	GIANT FOOD WAREHOUSE	30 & OUT / 120 MONTH REDUCTION	\$4,981.60
Total									\$ 29,738.43

* ALREADY RETIRED, NEW BENEFIT BEGAN

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CHANGES AND ADJUSTMENTS

NAME	COMMENT	FROM	TO
BAXTER,ALBERT	120 MONTH REDUCTION	\$4,430.87	\$2,449.34
BORGWARDT,HEATH	84 MONTH REDUCTION	\$1,323.50	\$727.92
BURWELL,GEORGE,E,,JR	120 MONTH REDUCTION	\$4,824.66	\$2,681.77
BUTT,RONALD	120 MONTH REDUCTION	\$5,775.24	\$3,176.38
BYRD,KENNITH	120 MONTH REDUCTION	\$5,905.69	\$3,248.13
CRENSHAW,DOUGLAS	AGE 62 INCREASE	\$2,291.33	\$3,180.28
DRAKEFORD,CALVIN,M	60 MONTH REDUCTION	\$582.18	\$320.20
DRAPEAU,DONNA	120 MONTH REDUCTION	\$2,088.27	\$1,148.55
DURHAM,KEVIN	ADDITIONAL CREDIT INCREASE	\$5,054.30	\$5,062.80
GREEN,CHARLES	120 MONTH REDUCTION	\$4,279.16	\$2,353.54
GRUBB,WILLIAM	120 MONTH REDUCTION	\$3,819.33	\$2,100.63
HARLEY,MICHAEL	60 MONTH REDUCTION	\$504.29	\$277.36
HAWKINS,MICHAEL	120 MONTH REDUCTION	\$4,345.53	\$2,400.37
JALLOH,ESSA	120 MONTH REDUCTION	\$5,521.23	\$3,036.68
KAPP,PETER	120 MONTH REDUCTION	\$2,840.16	\$1,577.15
LOVELESS,JOHN	120 MONTH REDUCTION	\$3,623.85	\$1,993.12
LOWDER,KENNETH	120 MONTH REDUCTION	\$4,794.14	\$2,636.78
MALONE,WILLIAM	ADDITIONAL CREDIT INCREASE	\$579.34	\$653.71
MCCARTER,TERRY	120 MONTH REDUCTION	\$4,760.29	\$2,618.16
MCLAUGHLIN,MARK	120 MONTH REDUCTION	\$4,898.51	\$2,701.16
MERRITT,BARRY	120 MONTH REDUCTION	\$4,051.53	\$2,228.34
MORET,LUCIEN	120 MONTH REDUCTION	\$5,026.62	\$2,764.64
MROWCZYNSKI,PERRY	120 MONTH REDUCTION	\$5,816.36	\$3,199.00
MULLINS,ERNEST	120 MONTH REDUCTION	\$4,645.15	\$2,554.83
MUNDELL,EARL	120 MONTH REDUCTION	\$4,258.21	\$2,342.02
NELSON,PHILIP	ADDITIONAL CREDIT INCREASE	\$5,204.37	\$5,206.32
NEVIN,JOHN,W,JR	120 MONTH REDUCTION	\$3,220.86	\$1,771.47
OMOLOLA,DANIEL	84 MONTH REDUCTION	\$1,897.76	\$1,037.90
PHILLIPS,MICHAEL	120 MONTH REDUCTION	\$4,995.66	\$2,747.61
PIPER,DAVID	ADDITIONAL CREDIT INCREASE	\$2,379.34	\$2,383.84
RICHARDSON,MICHAEL	120 MONTH REDUCTION	\$5,826.80	\$3,204.74
ROSE,DONALD	120 MONTH REDUCTION	\$6,920.32	\$3,830.02
RUETER,MARK	AGE 62 INCREASE	\$6,993.70	\$7,140.00
SHANNON,CAROL	120 MONTH REDUCTION	\$1,737.60	\$955.68
SIMMS,LUTHER	120 MONTH REDUCTION	\$2,195.36	\$1,219.23
SUMMERS,MARSHALL	120 MONTH REDUCTION	\$5,023.46	\$2,762.90
TURNER,DELORIS	84 MONTH REDUCTION	\$925.69	\$889.92
WHITE,SHEILA	AGE 62 INCREASE	\$736.18	\$736.49
WILLIAMS,STEVEN	AGE 62 INCREASE	\$3,331.72	\$3,480.92
WINDSOR,DONALD	120 MONTH REDUCTION	\$3,297.38	\$1,814.95
TOTAL		\$150,725.94	\$96,614.85
DIFFERENCE			-\$54,111.09

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DECEASED

PENSIONER	DATE	AMOUNT
BROWN,RICHARD	9/5/2020	-\$1,572.89
CARTER,LOUIS	10/27/2020	-\$122.60
CHAMBERS,HARRY	9/10/2020	-\$91.46
DIANGELO,FRANK	10/26/2020	-\$4,369.21
FLINT,PHYLLIS **	7/30/2020	-\$454.22
FLINT,ROBERT,E,SR	7/30/2020	-\$743.44
HOLMES,ELLA	8/24/2020	-\$328.94
LETTERLOUGH,RUBY	7/20/2020	-\$177.52
MILDNER,ELLEN	10/10/2020	-\$239.12
SMITH,ARCHIE	8/15/2020	-\$1,560.20
STRIGGLES,GLORIA	10/28/2020	-\$1,491.75
TAYLOR,BARRY	8/21/2020	-\$1,530.87
WALL,ULYSSES	8/29/2020	-\$1,937.03
WALTERS,RONNIE	9/8/2020	-\$447.41
WELCH,RICHARD	8/11/2020	-\$655.38
WILSON,EDDIE	8/5/2020	-\$1,885.22
TOTAL		-\$17,607.26

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NEW ADMINISTRATIVE HOLD

PENSIONER	REASON	SUSPEND DATE	MONTHLY AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$ -	\$ -

REINSTATEMENTS

PENSIONER	REASON	REINSTATE DATE	AMOUNT	RETROACTIVE AMOUNT
NONE				
TOTAL			\$ -	\$ -

STILL PENDING ADMINISTRATIVE HOLDS

PENSIONER	REASON	SUSPEND DATE	AMOUNT	TOTAL AMOUNT TO DATE
NONE				
TOTAL			\$ -	\$ -

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PENSION ROLL

		PENSIONERS	MONTHLY PAYOUT
PENSION ROLL AS OF:	9/30/2020	1061	\$1,745,936.16
DEATHS REPORTED IN THE:	4TH QUARTER	-16	-\$17,607.26
DELETES IN THE:	4TH QUARTER	0	\$0.00
PENSION CHANGES IN THE:	4TH QUARTER		-\$54,111.09
PENSIONS TO BE APPROVED:	4TH QUARTER	13	\$29,738.43
REINSTATEMENTS:	4TH QUARTER	0	\$0.00
PENSION ROLL AS OF:	12/31/2020	1059	\$1,703,956.24

TOTAL PENSIONERS
AS OF DECEMBER 31, 2020

LIFE ONLY	235	\$195,478.42
60R	122	\$40,388.10
84R	92	\$79,386.46
96R	6	\$8,203.54
120R	373	\$1,025,574.39
5 YEAR CERTAIN	4	\$7,294.48
10 YEAR CERTAIN	32	\$52,400.45
LIFE & 50% SURVIVOR	92	\$147,550.05
LIFE & 66 2/3% SURVIVOR	51	\$85,477.69
LIFE & 75% SURVIVOR	35	\$48,747.44
BENEFICIARY TEMPORARY ANNUITY	2	\$952.47
J&S TERMINATED/SPOUSE DECEASED	15	\$12,502.75
TOTAL	1059	\$1,703,956.24